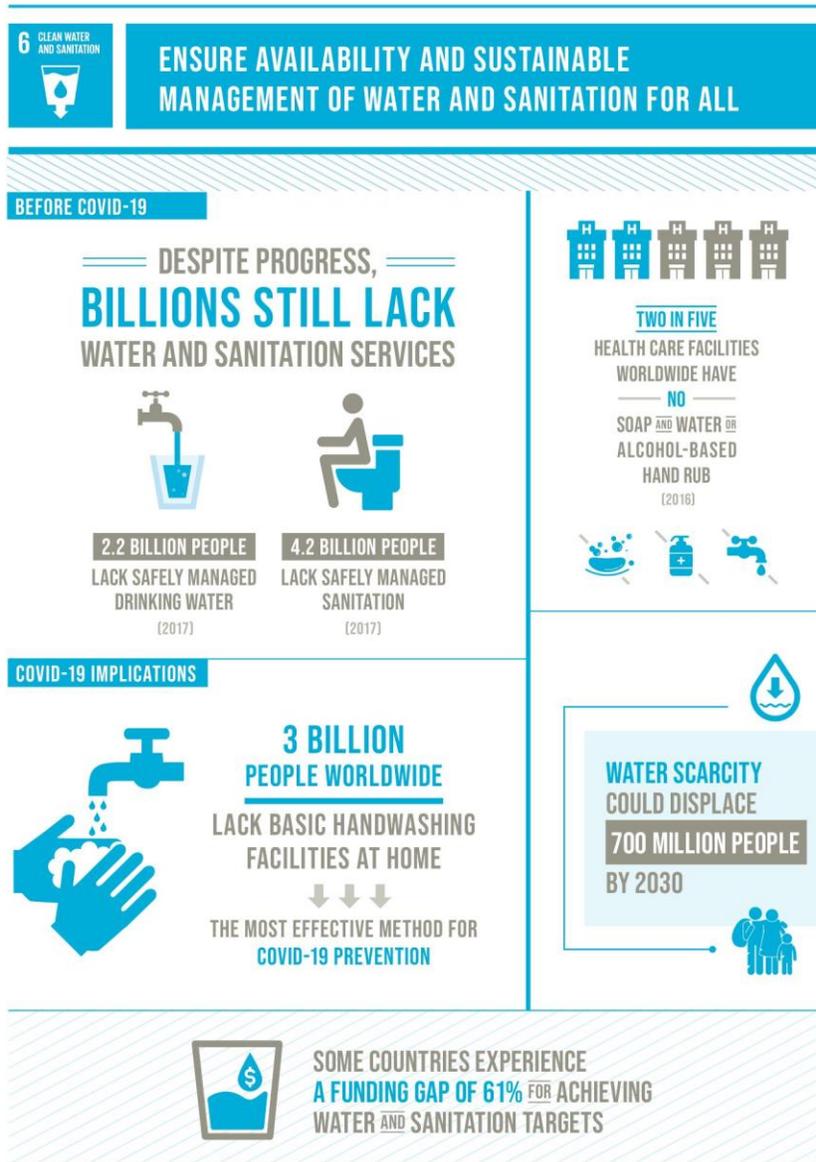


## Session: Water Walk



ACCESS MORE DATA AND INFORMATION ON THE INDICATORS AT [HTTPS://UNSTATS.UN.ORG/SDGS/REPORT/2020/](https://unstats.un.org/sdgs/report/2020/)

# Session: Water Walk

EVERY LAST ONE | Signature Initiatives



To learn more, contact your World Vision representative.

World Vision is a Christian humanitarian organization dedicated to working with children, families, and their communities worldwide to reach their full potential by tackling the causes of poverty and injustice. Motivated by our faith in Jesus Christ, we serve alongside the poor and oppressed as a demonstration of God's unconditional love for all people. World Vision serves all people, regardless of religion, race, ethnicity, or gender.

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## Sample Family Philanthropy Plan

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**Family Giving Vision** - We have been called, albeit reluctantly so, to share our journey to create a Family Giving Vision when asked in order to encourage and/or challenge others in their giving.

### **Goals**

What We Will Invest God's Treasure In: 17-month journey, that included interactions with multiple ministries that led to family giving vision; we seek out organizations that:

1. Meet the needs of the poor and suffering,
2. Demonstrate operational excellence and as a result are good stewards with the resources entrusted to them by God (both money and people), and
3. Leverage the sustainable platform they have created to generate opportunities for relational evangelism.

### **Amount**

How Much: Following the model of Rick and Kay Warren, we are going to "reverse-tithe" our estate, i.e., give away at least 90%. We will also make investments in ministries annually.

### **Principles**

- We will avoid giving a gift that is greater than 10% of organization's annual operating budget; we do not want to encourage dramatic changes in strategy due to a gift.
- We will thoroughly investigate a ministry before putting them into the will. This process is akin to the due diligence for a new venture capital investment. We will frequently also take board seats or other significant volunteer roles. This process is akin to a long courtship. We will not make large gifts or commitments without this level of due diligence.

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### **Specifics by Year**

**Year:** 2020

**Amount(s):** \$XXX to Church, \$XXX to XX Charity, \$XXX to XX Charity

**Type of Gift:** Donor Advised Fund

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# Family Philanthropy Plan Template

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## Family Giving Vision

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## Goals (Why give?)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

## Amount

Percentage of your income / assets you want to give away: \_\_\_\_\_

## Principles

1. Will gift(s) meet each of your "Goals" criteria?                      YES                      NO
2. What is the ROI on your gift (example: Number of lives impacted by your gift):  
\_\_\_\_\_
3. What is the church or charity's overhead rate? \_\_\_\_\_

---

## Specifics by Year

Year: \_\_\_\_\_

## Amount(s):

\$ \_\_\_\_\_ to \_\_\_\_\_

\$ \_\_\_\_\_ to \_\_\_\_\_

\$ \_\_\_\_\_ to \_\_\_\_\_

## Type of Gift: (Example: Stock)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_