
Family Giving Plan Questionnaire

1. Are you currently giving to church or charity, or have you in the past?

2. List the amount you gave last year to each, and the method of giving ie; Donor Advised Fund, Stock Gifts, Cash etc. Writing this out gives families a chance to have an open dialogue about giving. If you want future generations to be generous openness is key.

3. Is there anything you would change about your past giving?

Practice

LOVE



4. List your four Core Family Values.

5. Based on your family's four Core Values what are the issues you would like to address with your giving. I.e; Clean Water, Evangelism, The Environment, Empowerment of Women and Girls etc.

6. Set your giving goals for the next twelve months. Decide as a family how much you want to give and to whom. List your goals below including Amount (including how much every family member will contribute), Charity, Designation and dates.

Once this step is complete mark you calendar to remind yourself of your giving goals to keep you on track.