

## Family Giving Plan Questionnaire

1. Are you currently giving to church or charity, or have you in the past?

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2. List the amount you gave last year to each, and the method of giving ie; Donor Advised Fund, Stock Gifts, Cash etc. Writing this out gives families a chance to have an open dialogue about giving. If you want future generations to be generous openness is key.

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3. Is there anything you would change about your past giving?

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# Practice

## LOVE



4. List your four Core Family Values.

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5. Based on your family's four Core Values what are the issues you would like to address with your giving. Ie; Clean Water, Evangelism, The Environment, Empowerment of Women and Girls etc.

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6. Set your giving goals for the next twelve months. Decide as a family how much you want to give and to whom. List your goals below including Amount (including how much every family member will contribute), Charity, Designation and dates.

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Once this step is complete mark you calendar to remind yourself of your giving goals to keep you on track.